

**HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**

香港國際建設投資管理集團有限公司

(incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 687)

(股份代號: 687)

(the “Company”)

(「本公司」)

DIVIDEND POLICY

股息政策

(Adopted by the Board with effect from 7 May 2019)

(於2019年5月7日由董事會採納)

1. Purpose 目的

This Dividend Policy (the “**Policy**”) aims to set out the principles and guidelines that the Company intends to apply in relation to the declaration, payment and distribution of its net profits as dividends to the shareholders of the Company.

本股息政策（「**本政策**」）旨在載列公司就宣派、派付或分發其純利作為股息予本公司股東時擬應用的原則及指引。

2. Principles and guidelines 原則及指引

(a) The Company shall, when recommending or declaring dividends, maintain adequate cash reserves for meeting its working capital requirements and needs for future growth as well as its share value in the long-run.

本公司在建議或宣派股息時，應維持足夠現金儲備，以應付其長遠的資金需求、未來增長需要以及其股權價值。

(b) Notwithstanding anything in the Policy, the declaration of dividend(s) and/or the amount of dividends (if any) that may be declared and distributed to the shareholders of the Company is subject to the discretion of the board of directors of the Company (the “**Board**”), the constitutional documents of the Company, all applicable laws and regulations and the factors set out below.

儘管本政策的任何規定，股息的宣派及／或可宣派及分發予本公司股東的股息金額(如有)由本公司董事會（「**董事會**」）酌情決定，並受公司章程文件、所有適用法律及法規以及下列因素所限。

(c) The Board shall also take into account the following factors of the Company and its subsidiaries (collectively, the “**Group**”) when considering the declaration and payment of dividends:

董事會在考慮宣派及派付股息時，亦應考慮下列有關本公司及其附屬公司（統稱「**本集團**」）的因素：

- (i) **financial results;**
財務業績；
 - (ii) **cash flow situation;**
現金流狀況；
 - (iii) **availability of any distributable profits and/or reserves;**
是否有可分派溢利及／或儲備；
 - (iv) **business conditions and strategies;**
業務狀況及策略；
 - (v) **future operations and earnings;**
未來營運及收入；
 - (vi) **development plans;**
發展計劃；
 - (vii) **cash requirements;**
現金需求；
 - (viii) **capital requirements and expenditure plans;**
資金需求及支出計劃；
 - (ix) **interests of shareholders as a whole;**
整體股東的利益；
 - (x) **any restrictions on declaration and/or payment of dividends; and**
任何宣派及／或派付股息的限制；及
 - (xi) **any other factors that the Board may consider relevant.**
董事會可能視為相關的任何其他因素。
- (d) Depending on the financial conditions of the Group and the conditions and factors as set out above, the following dividends may be proposed and/or declared by the Board for a financial year or period:
視乎本集團的財政狀況以及上述條件及因素，董事會可在財政年度或期間建議及／或宣派下列股息：
- (i) **interim dividend;**
中期股息；
 - (ii) **final dividend;**
末期股息；
 - (iii) **special dividend; and**
特別股息；及
 - (iv) **any distribution of net profits that the Board may deem appropriate.**
任何董事會認為合適的純利分發。

- (e) Any final dividend for a financial year shall be subject to shareholders' approval.
任何財政年度的末期股息均須由股東批准。
- (f) The Company may declare and pay dividends by way of cash or scrip or by any other means that the Board considers appropriate.
本公司可以以董事會認為合適的形式宣派及派付股息，包括現金或代息股份或任何其他形式。
- (g) Any dividend unclaimed shall be forfeited and reverted to the Company in accordance with the constitutional documents of the Company and all applicable laws and regulations.
任何未領取的股息應根據本公司章程文件及所有適用法律及法規被沒收及歸還本公司。

3. Review of the Policy 政策检讨

The Board shall review and/or revise the Policy as and when appropriate.
董事會應在適當時對本政策作出適當檢討及／或修改。

Note: If there is any inconsistency between the English and Chinese versions of this document, the English version shall prevail.

注：如本文件的英文及中文版本有任何差異，概以英文版本為準。