



TYSAN HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 687)

NOTICE OF THE SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of Tysan Holdings Limited (the “Company”) will be held at 11th Floor, Harbour Centre, 25 Harbour Road, Wanchai, Hong Kong at 10:00 a.m. on Thursday, 14 February 2008 for the purpose of considering and, if thought fit, passing the following resolution:

ORDINARY RESOLUTION

“THAT:-

- (1) The Confirmation Agreement (as defined and described in the Circular to the shareholders of the Company dated 28 January 2008 and a copy of which has been produced to this meeting marked “A” and signed by the Chairman of this meeting for the purpose of identification) and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;
- (2) The execution of the Confirmation Agreement for and on behalf of Sparkle Key Limited, a wholly-owned subsidiary of the Company, by Mr. Wong Kay be and is hereby approved, confirmed and ratified; and
- (3) Any one of the directors of the Company be and is hereby authorized to do all such further acts and things and execute such further documents and take all steps which in his/her opinion may be necessary, desirable or expedient to implement and/or to give effect to the Confirmation Agreement and the transactions contemplated thereunder with any revisions, amendments or changes as such director may consider necessary, desirable or expedient, and that where necessary, the Seal of the Company and such of the subsidiaries of the Company concerned may be applied to any of the aforesaid documents in the presence of or at the direction of such director.”

By Order of the Board of Directors of
Tysan Holdings Limited
Francis Cheung
Chairman

Hong Kong, 28 January 2008

Notes:

1. Any member (other than a Clearing House (as hereinafter defined)) entitled to attend and vote at the meeting is entitled to appoint another person as his proxy to attend and vote instead of him. A proxy need not be a member of the Company.
2. A recognized clearing house within the meaning of Part 1 of Schedule 1 to the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “Clearing House”), being a member of the Company, may authorize such person or persons as it thinks fit to act as its representative or representatives at the meeting provided that, if more than one person is so authorized, the authorization shall specify the number and class of shares in respect of which each such person is so authorized.
3. To be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company’s head office and principal place of business in Hong Kong at 11th Floor, Harbour Centre, 25 Harbour Road, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting (or any adjournment thereof).
4. Completion and return of the accompanying form of proxy will not preclude members from attending and voting in person at the meeting (or any adjournment thereof) should they so wish.

As at the date of this announcement, the executive Directors of the Company are Mr. Francis Cheung, Mr. Fung Chiu Chak, Victor, Mr. David Chien, Miss Jennifer Kwok, Mr. Chiu Chin Hung and Mr. Wong Kay; and the independent non-executive Directors of the Company are Mr. Fan Chor Ho, Paul, Mr. Tse Man Bun and Mr. Lung Chee Ming, George.