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TYSAN HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

On 8 August 2012, the Board of Directors of Tysan Holdings Limited (the “Company”) announces that, together with other companies in the group comprising the Company and its subsidiaries (the “Group”), the Company (as one of the guarantors) and Great Unison Limited, a wholly-owned subsidiary of the Company (as borrower) entered into a facility agreement with a syndicate of banks and financial institutions (as lenders) (the “Facility Agreement”) for a five-year term loan facility of up to HK\$500 million with covenants relating to specific performance by the controlling shareholder of the Company.

This announcement is made by the Company pursuant to Rule 13.18 of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited.

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On 8 August 2012, together with other companies in the Group, the Company (as one of the guarantors) and Great Unison Limited, a wholly-owned subsidiary of the Company (as borrower) entered into the Facility Agreement for a five-year term loan facility of up to HK\$500 million.

Pursuant to the terms of the Facility Agreement and subject to the provisos therein, if Mr. Francis Cheung, the controlling shareholder of the Company, ceases to hold (directly or indirectly) at least 30% of the beneficial shareholding interest and voting right in the Company, it will constitute an event of default under the Facility Agreement and the loan together with accrued interest and all other amounts accrued or outstanding under the Facility Agreement may become immediately due and payable.

At the date of this announcement, Mr. Francis Cheung is interested in approximately 40.59% of the issued share capital of the Company.

The Company will make continuing disclosure pursuant to Rule 13.21 of the Listing Rules in subsequent interim and annual reports for so long as circumstances giving rise to the relevant obligation continues to exist.

By Order of the Board
Tysan Holdings Limited
Wong Suk Han Kitty
Company Secretary

Hong Kong, 8 August 2012

As at the date of this announcement, the executive Directors are Mr. Francis Cheung, Mr. Fung Chiu Chak, Victor, Mr. David Chien, Miss Jennifer Kwok, Mr. Chiu Chin Hung, Mr. Wong Kay, Mr. Lau Kin Fai and Mr. Harvey Jackel Cheung, and the independent non-executive Directors are Mr. Fan Chor Ho, Paul, Mr. Tse Man Bun and Mr. Lung Chee Ming, George.

Company website: www.tysan.com