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TYSAN HOLDINGS LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 687)

DELAY IN DESPATCH IN THE CIRCULAR

Reference is made to the announcement of the Company dated 31 October 2013 (the “**Announcement**”) in relation to the delay in despatch of the Circular. Unless otherwise defined, capitalised items used in this announcement shall have the same meanings in the Announcement.

As stated in the Announcement, the despatch of the Circular containing, among other things, further information about the Special Deal Transactions and the Non-exempt Connected Transactions, the advice of the Independent Financial Adviser and the notice of the SGM, is expected to be postponed to a date on or before 15 November 2013.

As the Company requires additional time to finalize information for inclusion in the Circular, it is expected that the despatch of the Circular will be further postponed to a date on or before 22 November 2013.

By order of the Board
Tysan Holdings Limited
Wong Suk Han, Kitty
Company Secretary

Hong Kong, 15 November 2013

As at the date of this announcement, the executive Directors of the Company are Mr. Francis Cheung; Mr. Fung Chiu Chak, Victor; Mr. David Chien; Miss Jennifer Kwok; Mr. Chiu Chin Hung; Mr. Lau Kin Fai and Mr. Harvey Jackel Cheung; and the independent non-executive Directors of the Company are Mr. Fan Chor Ho; Mr. Tse Man Bun; Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.

Company website: www.tysan.com