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**TYSAN HOLDINGS LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 687)**

**SUPPLEMENTAL AGREEMENTS  
DESPATCH OF CIRCULAR  
AND  
CLOSURE OF REGISTER OF MEMBERS**

**SUPPLEMENTAL AGREEMENTS**

Reference is made to the announcement dated 19 August 2013 (the “**Joint Announcement**”) issued by Tysan Holdings Limited (the “**Company**”) and Tides Holdings II Ltd. in relation to the Offers. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

On 22 November 2013, in connection with the Special Deal Transactions, four supplemental agreements were entered into amongst the relevant parties to the Great Prosper SPA, Tysan Building Construction SPA, Tysan Foundation (Hong Kong) SPA and Tysan Trading SPA, respectively. The effect of such changes are not substantial (being mainly to correct typographical errors in the original agreements) and all material terms of the agreements, as amended, are stated in the Circular to be despatched to Shareholders.

**DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company dated 15 November 2013 (the “**Announcement**”) whereby it was stated that there would be a delay in despatch of the Circular to a date on or before 22 November 2013.

The Company is pleased to announce that whilst it has needed more time to finalise the information in the Circular, the Circular will now be despatched on 25 November 2013.

## **CLOSURE OF REGISTER OF MEMBERS**

Shareholders whose names appear on the Company's register of members on Monday, 16 December 2013, will be eligible to attend and vote at the SGM expected to be held on Monday, 16 December 2013. The Company's register of members will be closed from Friday, 13 December 2013 to Monday, 16 December 2013 (both days inclusive) during which period no transfer of Shares will be registered. In order to attend and vote at the SGM, all transfer forms accompanied by the relevant Share certificates must be lodged with the Company's branch registrar in Hong Kong, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong by 4:30 p.m. on Thursday, 12 December 2013.

By order of the Board  
**Tysan Holdings Limited**  
**Wong Suk Han, Kitty**  
*Company Secretary*

Hong Kong, 22 November 2013

*As at the date of this announcement, the executive Directors of the Company are Mr. Francis Cheung; Mr. Fung Chiu Chak, Victor; Mr. David Chien; Miss Jennifer Kwok; Mr. Chiu Chin Hung; Mr. Lau Kin Fai and Mr. Harvey Jackel Cheung; and the independent non-executive Directors of the Company are Mr. Fan Chor Ho; Mr. Tse Man Bun; Mr. Lung Chee Ming, George and Mr. Li Kit Chee.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*

*Company website: [www.tysan.com](http://www.tysan.com)*