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TYSAN HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 687)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 3 November 2014 (the “**Announcement**”) in relation to the non-exempt Continuing Connected Transactions contemplated under the Master Agreement.

Unless otherwise defined, capitalised items used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a shareholders’ circular (the “**Circular**”) containing, among other things, further information about the non-exempt Continuing Connected Transactions, the advice of the Independent Board Committee, the advice of the Independent Financial Adviser, is expected to be despatched to the Shareholders on or before 24 November 2014.

As the Company requires additional time to finalize certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 28 November 2014.

By Order of the Board
TYSAN HOLDINGS LIMITED
Wong Suk Han, Kitty
Company Secretary

Hong Kong, 21 November 2014

As at the date of this announcement, the executive Directors are Mr. Fung Chiu Chak, Victor, Mr. Chiu Chin Hung and Mr. Lau Kin Fai; the non-executive Directors are Mr. Wang Tianbing, Mr. Stuart Morrison Grant, Mr. Yang Han Hsiang, Mr. Justin Wai and Mr. Law Yiu Fat Richard; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

Company website: www.tysan.com