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TYSAN HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 687)

DISCLOSEABLE TRANSACTION DISPOSAL OF INTERESTS IN WHOLLY-OWNED SUBSIDIARIES SIGNING OF A SUPPLEMENTAL AGREEMENT

Reference is made to the announcement of the Company dated 2 February 2015.

On 18 March 2015, the Vendor and the Purchaser entered into the Supplemental Agreement to (a) extend the Completion Date of the Disposal from 17 April 2015 to 18 May 2015 and (b) change the time for the Purchaser's payment of the Deposit from 20 March 2015 to within 18 Business Days from the next Business Day after the Vendor has provided the Purchaser with the relevant document in respect of the Target Company (or such other date to be determined by the Vendor at its sole discretion and notified to the Purchaser by prior written notice).

Reference is made to the announcement of the Company dated 2 February 2015 (the "**Announcement**") in relation to the Disposal. Unless the context otherwise requires, capitalised terms used herein have the same meanings as those defined in the Announcement.

SUPPLEMENTAL AGREEMENT

On 18 March 2015, the Vendor and the Purchaser entered into a supplemental agreement to the Agreement (the "**Supplemental Agreement**") to (a) extend the Completion Date of the Disposal from 17 April 2015 to 18 May 2015 and (b) change the time for the Purchaser's payment of the Deposit from 20 March 2015 to within 18 Business Days from the next Business Day after the Vendor has provided the Purchaser with the relevant document in respect of the Target Company (or such other date to be determined by the Vendor at its sole discretion and notified to the

Purchaser by prior written notice). The Supplemental Agreement is primarily to cater for a delay in the Completion Date and time for payment of the Deposit as more time is required to obtain the relevant approvals from Shanghai Municipal Commission of Commerce, State Administration of Foreign Exchange and related administrative matters.

Save for the amendments above and other related consequential amendments which are not material, all other terms and conditions of the Agreement shall remain unchanged and in full force and effect.

By Order of the Board
TYSAN HOLDINGS LIMITED
Wong Suk Han, Kitty
Company Secretary

Hong Kong, 18 March 2015

As at the date of this announcement, the executive Directors are Mr. Fung Chiu Chak, Victor, Mr. Chiu Chin Hung and Mr. Lau Kin Fai; the non-executive Directors are Mr. Wang Tianbing, Mr. Stuart Morrison Grant, Mr. Yang Han Hsiang, Mr. Justin Wai and Mr. Law Yiu Fat Richard; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

Company website: www.tysan.com