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## **HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 687)**

### **ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

#### **The Loan Agreement**

On 20 February 2017, the Company as guarantor and Top Genius Holdings Limited, an indirect wholly-owned subsidiary of the Company as borrower (the “**Borrower**”) entered into a loan agreement (the “**Loan Agreement**”) with, among other financial institutions, a bank (the “**Agent**”) in respect of a HK\$2,602,000,000 loan facility (the “**Loan**”) for a term of 12 months.

The purpose of the Loan is to finance part of the premium payable by the Borrower in respect of its acquisition of a piece of land as referred to in the Company’s announcement dated 7 February 2017.

#### **Specific Performance Obligation**

Pursuant to the Loan Agreement, if HNA Group Co., Ltd. ceases to be the single largest ultimate shareholder of the Company without the prior written consent of the Agent, the Agent may treat this as an event of default and cancel the total facility commitments and declare that all or part of the Loan, all accrued interests and all other sums payable under the Loan Agreement be immediately due and repayable.

As at the date of this announcement, HNA Group Co., Ltd., through HNA Finance I Co., Ltd., owned approximately 66.64% of the issued shares of the Company.

By order of the board of  
**HONG KONG INTERNATIONAL  
CONSTRUCTION INVESTMENT  
MANAGEMENT GROUP CO., LIMITED**  
**Zhao Quan**  
*Chairman*

Hong Kong, 20 February 2017

*As at the date of this announcement, the executive Directors are Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Chiu Chin Hung, Mr. Lau Kin Fai, Mr. Fan Ning, Mr. Meng Yongtao and Mr. Wong Tai Lun Kenneth; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.*

*Company website: [www.hkicimgroup.com](http://www.hkicimgroup.com)*