

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) and, together with its subsidiaries, dated 13 March 2017 in respect of the very substantial acquisition relating to the acquisition of land use rights in Hong Kong (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall bear the same meanings as those defined in the Circular.

The Board would like to clarify that there was an inadvertent typographical error in paragraph (c) of the section headed “Material Adverse Change” in Appendix I of the Circular, and reference to a “gain on disposal of subsidiaries of approximately HK\$126 million which occurred during the year ended 31 March 2016”, should instead read “gain on disposal of subsidiaries of approximately **HK\$113 million** which occurred during the year ended 31 March 2016”.

Save as aforesaid, all the information and contents set out in the Circular remain unchanged.

By order of the board of
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Wong Suk Han Kitty
Company Secretary

Hong Kong, 15 March 2017

As at the date of this announcement, the executive Directors are Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Chiu Chin Hung, Mr. Lau Kin Fai, Mr. Fan Ning, Mr. Meng Yongtao and Mr. Wong Tai Lun Kenneth; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

Company website: www.hkicimgroup.com