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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

**DELAY IN DESPATCH OF CIRCULAR
AND
ADJUSTMENT TO EXPECTED TIMETABLE IN RELATION TO
PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL
AND
PROPOSED RIGHTS ISSUE**

Reference is made to the announcement of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) dated 28 March 2017 (the “**Announcement**”) in relation to, amongst others, the proposed Authorised Share Capital Increase and the proposed Rights Issue. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the “**Circular**”) containing, amongst others, (i) further details of the Authorised Share Capital Increase and the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee of the Company; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee of the Company and the Independent Shareholders in respect of the Rights Issue; and (iv) a notice convening the SGM and the related proxy form will be despatched to the Shareholders on or before Tuesday, 25 April 2017.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, it is expected that the Company will delay the despatch of the Circular to a date no later than Saturday, 29 April 2017.

ADJUSTMENT TO EXPECTED TIMETABLE FOR THE AUTHORISED SHARE CAPITAL INCREASE AND THE RIGHTS ISSUE

Other than the expected date of despatch of the Circular being postponed as referred to above, the rest of the timetable for the proposed Authorised Share Capital Increase and the proposed Rights Issue remains unchanged as follows:

Event	2017 (Hong Kong time)
Despatch date of the Circular, proxy form and notice of the SGM.....	Saturday, 29 April
Latest time for lodging transfers of Shares to attend and vote at the SGM.....	4:30 p.m. on Monday, 15 May
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the SGM (both dates inclusive)	From Tuesday, 16 May to Thursday, 18 May
Latest time for lodging proxy forms to qualify for attendance and voting at the SGM	10:00 a.m. on Tuesday, 16 May
Record date for attendance and voting at the SGM	Thursday, 18 May
Expected date and time of the SGM	10:00 a.m. on Thursday, 18 May
Announcement of results of the SGM	Thursday, 18 May
Effective date of the Authorised Share Capital Increase	Thursday, 18 May

Last day of dealings in Shares on cum-rights basis	Friday, 19 May
First day of dealings in Shares on ex-rights basis	Monday, 22 May
Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Tuesday, 23 May
Closure of register of members of the Company for determining entitlements under the Rights Issue (both dates inclusive)	From Wednesday, 24 May to Friday, 26 May
Record Date for determining entitlements to the Rights Issue	Friday, 26 May
Register of members of the Company re-opens	Monday, 29 May
Despatch of Prospectus Documents (in the case of the Excluded Shareholders, the Prospectus only for their information)	Monday, 29 May
First day of dealings in nil-paid Rights Shares	Thursday, 1 June
Latest time for splitting nil-paid Rights Shares	4:30 p.m. on Monday, 5 June
Last day of dealings in nil-paid Rights Shares	Thursday, 8 June
Latest time for acceptance of, and payment for, the Rights Shares and the applications for excess Rights Shares	4:00 p.m. on Tuesday, 13 June
Latest time to terminate the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on Wednesday, 14 June
Announcement of results of the Rights Issue.....	Monday, 19 June

Refund cheques to be despatched in relation to
wholly or partially unsuccessful applications for
excess Rights Shares on or before Tuesday, 20 June

Certificates for fully-paid Rights Shares to be
despatched on or before Tuesday, 20 June

Commencement of dealings in the fully-paid Rights
Shares 9:00 a.m. on
Wednesday, 21 June

By order of the Board of
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Zhao Quan
Chairman

Hong Kong, 25 April 2017

As at the date of this announcement, the executive Directors are Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Chiu Chin Hung, Mr. Lau Kin Fai, Mr. Fan Ning, Mr. Meng Yongtao and Mr. Wong Tai Lun Kenneth; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

Company website: www.hkicimgroup.com