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**HONG KONG INTERNATIONAL CONSTRUCTION  
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 687)**

**COMPLETION OF PHASE 2 OF THE FOUNDATION TRANSACTION**

Reference is made to the joint announcement issued by HNA Finance I Co., Ltd. (“**HNA Finance I**”) and the Company dated 19 April 2016 (the “**Joint Announcement**”), the joint announcement issued by HNA Finance I and the Company dated 30 June 2016 and the announcement issued by the Company dated 4 July 2016 in relation to, among other things, the Foundation Transaction and the Phase 1 Completion. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Joint Announcement.

The Board is pleased to announce that, in accordance with the terms of the Foundation SPA, Phase 2 Completion took place on 27 April 2017, and as a result of the transfer of the remaining 5% interest of TFHK from Fortunate Pool to the Company, TFHK became a wholly-owned subsidiary of the Company.

By order of the board of  
**HONG KONG INTERNATIONAL  
CONSTRUCTION INVESTMENT  
MANAGEMENT GROUP CO., LIMITED**

**Zhao Quan**  
Chairman

Hong Kong, 27 April 2017

*As at the date of this announcement, the executive Directors are Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Chiu Chin Hung, Mr. Lau Kin Fai, Mr. Fan Ning, Mr. Meng Yongtao and Mr. Wong Tai Lun Kenneth; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.*

*Company website: [www.hkicimgroup.com](http://www.hkicimgroup.com)*