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## **HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 687)**

### **ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

#### **The Loan Agreement**

On 2 June 2017, Milway Development Limited, an indirect wholly-owned subsidiary of the Company, as borrower (the “**Borrower**”), entered into a loan agreement (the “**Loan Agreement**”) with, among other financial institutions, a bank (the “**Agent**”) in respect of a HK\$2,220,830,000 loan facility (the “**Loan**”) for a term of 12 months. The Company has entered into a separate guarantee with respect to the Loan.

The purpose of the Loan is to refinance part of the premium paid by the Borrower in respect of its acquisition of a piece of land as referred to in the Company’s announcement dated 28 March 2017 and circular dated 28 April 2017.

## **Specific Performance Obligation**

Pursuant to the Loan Agreement, if HNA Group Co., Ltd. ceases to be the single largest ultimate shareholder of the Company, without the prior written consent of the Agent, the Agent may treat this as an event of default and cancel the total facility commitments and declare that all or part of the Loan, all accrued interest and all other sums payable under the Loan Agreement be immediately due and repayable.

As at the date of this announcement, HNA Group Co., Ltd., through HNA Finance I Co., Ltd., is interested approximately 66.64% of the issued shares of the Company.

By order of the board of  
**HONG KONG INTERNATIONAL  
CONSTRUCTION INVESTMENT  
MANAGEMENT GROUP CO., LIMITED**  
**Zhao Quan**  
*Chairman*

Hong Kong, 5 June 2017

*As at the date of this announcement, the executive Directors are Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Chiu Chin Hung, Mr. Lau Kin Fai, Mr. Fan Ning, Mr. Meng Yongtao and Mr. Wong Tai Lun Kenneth; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.*

*Company website: [www.hkicimgroup.com](http://www.hkicimgroup.com)*