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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

**ANNOUNCEMENT OF POLL RESULTS OF
THE SPECIAL GENERAL MEETING HELD ON 4 SEPTEMBER 2017**

The Board is pleased to announce that, at the SGM held on 4 September 2017, all the resolutions as set out in the Notice of SGM were duly passed by the Independent Shareholders by way of poll.

Reference is made to the Notice of SGM and the circular of the Company (the “**SGM Circular**”) both dated 15 August 2017. Unless otherwise specified, terms used in this announcement shall have the meanings as defined in the SGM Circular.

The board of directors (the “**Board**”) of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) is pleased to announce that all the resolutions as set out in the Notice of SGM were approved by the Independent Shareholders by way of poll at the SGM held on 4 September 2017.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

POLL RESULTS OF THE SGM

As at 4 September 2017, being the date of the SGM, the total number of issued Shares was 3,402,497,709 Shares.

As stated in the SGM Circular, in view of the interests of HNA Finance I in the Project Development Agreements, HNA Finance I and its associate, holding 2,540,222,144 Shares, representing approximately 74.66% of the issued Shares of the Company, are required to abstain from voting in respect of the resolutions nos. 1(a) to 1(c) relating to the Project Development Agreements and the Connected Transactions at the SGM. The total number of Shares entitling the holders to attend and vote for or against the resolutions relating to the Project Development Agreements and the Connected Transactions at the SGM was 862,275,565 Shares.

Save as disclosed above, no other Shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions at the SGM and there were no other Shareholders that were required under the Listing Rules to abstain from voting at the SGM. None of the Shareholders had stated their intention in the SGM Circular to vote against or to abstain from voting on any of the resolutions at the SGM and therefore none has done so at the SGM.

The poll results at the SGM were as follows:-

Ordinary Resolutions proposed at the SGM		For	Against	Total number of votes
1(a)	To approve, confirm and ratify the 6562 Project Development Agreement entered into between Denco Properties Limited as owner and Gainful Engineering Limited (“Gainful”) as representative on 6 July 2017 in relation to the development of the piece or parcel of ground registered in the Land Registry as New Kowloon Inland Lot No. 6562 together with the messuages erections and buildings thereon and all other transactions contemplated thereunder.	481,945,041 (100.00%)	0 (0.00%)	481,945,041 (100.00%)
1(b)	To approve, confirm and ratify the 6565 Project Development Agreement entered into between Hongkong Island Construction Properties Co., Limited as owner and Gainful as representative on 6 July 2017 in relation to the development of the piece or parcel of ground registered in the Land Registry as New Kowloon Inland Lot No. 6565 together with the messuages erections and buildings thereon and all other transactions contemplated thereunder.	481,945,041 (100.00%)	0 (0.00%)	481,945,041 (100.00%)

Ordinary Resolutions proposed at the SGM		For	Against	Total number of votes
1(c)	To authorize any director of the Company to do all acts, deeds and things and to sign and execute all documents in connection with the matters contemplated in and for completion of the 6562 Project Development Agreement and the 6565 Project Development Agreement.	481,945,041 (100.00%)	0 (0.00%)	481,945,041 (100.00%)

As a majority of the votes were cast in favour of each resolution, all the resolutions were duly passed as ordinary resolutions of the Company at the SGM.

CONDITIONS PRECEDENT TO THE PROJECT DEVELOPMENT AGREEMENTS

The Conditions Precedent as stated under the heading “II. THE PROJECT DEVELOPMENT AGREEMENTS” in the “Letter from the Board” as set out in the SGM Circular has, as a result of the resolutions passed at the SGM, been fulfilled.

By Order of the Board
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Wong Suk Han, Kitty
Company Secretary

Hong Kong, 4 September 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Huang Qijun, Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi and Mr. Wong Tai Lun Kenneth; the non-executive Directors of the Company are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive Directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com