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HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “**SGM**”) of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) will be held at 10 a.m. on Thursday, 16 November 2017 at 20th Floor, One Island South, No. 2 Heung Yip Road, Wong Chuk Hang, Hong Kong for the purpose of considering and, if thought fit, passing with or without modification, the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. “**THAT**

- (a) the master agreement (the “**Foundation Master Agreement**”, a copy of which marked “A” has been tabled before the meeting and initialled by the chairman of the meeting for the purpose of identification) entered into by Tysan Foundation (Hong Kong) Limited (for itself and for and on behalf of the subsidiaries of the Company) with Denco Properties Limited and Hongkong Island Construction Properties Co., Limited (for themselves and for and on behalf of their subsidiaries and companies controlled by their holding companies from time to time) on 22 September 2017 in relation to the provision of foundation works by members of the Company and the subsidiaries of the Company (the “**Group**”) to members of HNA Group Co., Ltd. and its subsidiaries (the “**HNA Group**”), the maximum aggregate value of the contract sum in respect of the provision of foundation works by members of the Group to members of the HNA Group under the Foundation Master Agreement for each financial year concerned and all other transactions contemplated thereunder in connection therewith and any other ancillary documents be and are hereby approved, confirmed and ratified; and
- (b) any director of the Company be and is hereby authorised to do all acts, deeds and things and to sign and execute all documents as he may, at his absolute discretion, deem incidental to, ancillary to or in connection with the matters contemplated in and for completion of the Foundation Master Agreement.”

2. “**THAT**

- (a) the master agreement (the “**BIM Master Agreement**”, a copy of which marked “B” has been tabled before the meeting and initialled by the chairman of the meeting for the purpose of identification) entered into between the Company (for itself and for and on behalf of the subsidiaries of the Group) and Hainan Marine Construction Project Management Contracting Company Limited* (海南海建工程管理總承包有限公司) (for itself and for and on behalf of its subsidiaries and companies controlled by its holding companies from time to time) on 22 September 2017 in relation to the provision of preparation of BIM model, running of conflict tests and consultation on BIM related matters (the “**BIM Modelling Services**”) and provision of a platform for managing, editing and searching BIM documents and BIM models (the “**BIM Platform**”) by members of the HNA Group to members of the Group, the maximum aggregate value of the contract sum in respect of the provision of BIM Modelling Services and BIM Platform by members of the HNA Group to members of the Group under the BIM Master Agreement for each financial year concerned and all other transactions contemplated thereunder in connection therewith and any other ancillary documents be and are hereby approved, confirmed and ratified; and
- (b) any director of the Company be and is hereby authorised to do all acts, deeds and things and to sign and execute all documents as he may, at his absolute discretion, deem incidental to, ancillary to or in connection with the matters contemplated in and for completion of the BIM Master Agreement.”

By order of the board of
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
HUANG Qijun
Chairman

Hong Kong, 26 October 2017

Registered Office:

Clarendon House,
2 Church Street,
Hamilton HM 11,
Bermuda

Head Office and Principal Place of

Business in Hong Kong:
20th Floor, One Island South,
No. 2 Heung Yip Road,
Wong Chuk Hang,
Hong Kong

Notes:

1. Any Shareholder entitled to attend and vote at the above SGM shall be entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A proxy need not be a Shareholder. A Shareholder may appoint a proxy in respect of only part of his/her/its holding of Shares.
2. To be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a certified copy thereof, must be deposited with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the SGM or any adjourned meeting thereof.
3. For the purpose of the SGM, in order to qualify for attending and voting at the SGM, duly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by no later than 4:30 p.m. on Friday, 10 November 2017. The Register of Members of the Company will be closed from Monday, 13 November 2017 to Thursday, 16 November 2017 (both dates inclusive), during which period no transfer of Shares will be registered.
4. Each of the ordinary resolutions set out above will be determined by way of a poll.

As at the date of this notice, the executive Directors are Mr. Huang Qijun, Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi, Mr. Wong Tai Lun Kenneth and Mr. Mung Hon Ting Jackie; the non-executive Directors are Mr. Tang King Shing and Mr. Tang Kit and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com