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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

**ANNOUNCEMENT OF POLL RESULTS OF
THE SPECIAL GENERAL MEETING HELD ON 16 NOVEMBER 2017**

The Board is pleased to announce that, at the SGM held on 16 November 2017, all the resolutions as set out in the Notice of SGM were duly passed by the Independent Shareholders by way of poll.

Reference is made to the Notice of SGM and the circular of the Company (the “**SGM Circular**”) both dated 26 October 2017. Unless otherwise specified, terms used in this announcement shall have the meanings as defined in the SGM Circular.

The board of directors (the “**Board**”) of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) is pleased to announce that all the resolutions as set out in the Notice of SGM were approved by the Independent Shareholders by way of poll at the SGM held on 16 November 2017.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

POLL RESULTS OF THE SGM

As at 16 November 2017, being the date of the SGM, the total number of issued Shares was 3,402,497,709 Shares.

As stated in the SGM Circular, in view of the interests of HNA Finance I in the Foundation Master Agreement and the BIM Master Agreement, HNA Finance I and its associates, holding 2,540,222,144 Shares, representing approximately 74.66% of the issued Shares, shall abstain from voting in respect of the resolutions nos. 1(a) to 1(b) and 2(a) to 2(b) relating to the Foundation Master Agreement (including the continuing connected transactions contemplated thereunder and the Foundation

Annual Caps) and the BIM Master Agreement (including the continuing connected transactions contemplated thereunder and the BIM Annual Caps) at the SGM. The total number of Shares entitling the holders to attend and vote for or against the resolutions nos. 1(a) to 1(b) and 2(a) to 2(b) at the SGM was 862,275,565 Shares.

Save as disclosed above, no other Shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions at the SGM and there were no other Shareholders that were required under the Listing Rules to abstain from voting at the SGM. None of the Shareholders had stated their intention in the SGM Circular to vote against or to abstain from voting on any of the resolutions at the SGM and therefore none has done so at the SGM.

The poll results at the SGM were as follows:-

Ordinary Resolutions proposed at the SGM		For	Against	Total number of votes
1(a)	To approve, confirm and ratify the Foundation Master Agreement entered into by Tysan Foundation (Hong Kong) Limited (for itself and for and on behalf of the subsidiaries of the Company) with Denco Properties Limited and Hongkong Island Construction Properties Co., Limited (for themselves and for and on behalf of their subsidiaries and companies controlled by their holding companies from time to time) on 22 September 2017 in relation to the provision of foundation works by members of the Company and the subsidiaries of the Company (the “ Group ”) to members of HNA Group Co., Ltd. and its subsidiaries (the “ HNA Group ”), the maximum aggregate value of the contract sum in respect of the provision of foundation works by members of the Group to members of the HNA Group under the Foundation Master Agreement for each financial year concerned and all other transactions contemplated thereunder.	475,476,121 (100.00%)	0 (0.00%)	475,476,121 (100.00%)

Ordinary Resolutions proposed at the SGM		For	Against	Total number of votes
1(b)	To authorize any director of the Company to do all acts, deeds and things and to sign and execute all documents in connection with the matters contemplated in and for completion of the Foundation Master Agreement.	475,476,121 (100.00%)	0 (0.00%)	475,476,121 (100.00%)
2(a)	To approve, confirm and ratify the BIM Master Agreement entered into between the Company (for itself and for and on behalf of the subsidiaries of the Group) and Hainan Marine Construction Project Management Contracting Company Limited* (海南海建工程管理總承包有限公司) (for itself and for and on behalf of its subsidiaries and companies controlled by its holding companies from time to time) on 22 September 2017 in relation to the provision of BIM Modelling Services and BIM Platform by members of the HNA Group to members of the Group, the maximum aggregate value of the contract sum in respect of the provision of BIM Modelling Services and BIM Platform by members of the HNA Group to members of the Group under the BIM Master Agreement for each financial year concerned and all other transactions contemplated thereunder.	475,476,121 (100.00%)	0 (0.00%)	475,476,121 (100.00%)
2(b)	To authorize any director of the Company to do all acts, deeds and things and to sign and execute all documents in connection with the matters contemplated in and for completion of the BIM Master Agreement.	475,476,091 (100.00%)	0 (0.00%)	475,476,091 (100.00%)

As a majority of the votes were cast in favour of each resolution, all the resolutions were duly passed as ordinary resolutions of the Company at the SGM.

**CONDITIONS PRECEDENT TO THE FOUNDATION MASTER AGREEMENT
AND BIM MASTER AGREEMENT**

The conditions precedent as stated under the headings “II. THE FOUNDATION MASTER AGREEMENT” and “III. THE BIM MASTER AGREEMENT” in the “Letter from the Board” as set out in the SGM Circular have, as a result of the resolutions passed at the SGM, been fulfilled.

By Order of the Board
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Wong Suk Han, Kitty
Company Secretary

Hong Kong, 16 November 2017

As at the date of this announcement, the executive Directors are Mr. Huang Qijun, Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi, Mr. Wong Tai Lun Kenneth and Mr. Mung Hon Ting Jackie; the non-executive Directors are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com