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HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

DECLARATION OF CONDITIONAL SPECIAL DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS

Reference is made to (i) the announcement of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 22 May 2019 in relation to the notice of meeting of the board of directors of the Company (the “**Board**”) and the proposed declaration of a special dividend; and (ii) the announcement of the Company dated 7 May 2019 in relation to, amongst others, the reduction in the share premium account of the Company (the “**Share Premium Reduction**”) which is subject to approval of the shareholders of the Company (the “**Shareholders**”) at the forthcoming annual general meeting of the Company to be held on 12 June 2019.

SPECIAL DIVIDEND

The Board is pleased to announce that at the Board meeting held on Monday, 3 June 2019, the Board approved the declaration of a special dividend of HK\$1.48 per share of the Company (the “**Special Dividend**”). The Special Dividend is conditional on the Share Premium Reduction becoming effective. Details of the Share Premium Reduction (including the conditions for the Share Premium Reduction) are disclosed in the announcement of the Company dated 7 May 2019.

Conditional upon the Share Premium Reduction becoming effective, it is expected that the Special Dividend will be payable on Thursday, 4 July 2019 to the Shareholders whose names appear on the register of members of the Company on Thursday, 20 June 2019.

CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement of the Shareholders to receive the Special Dividend, the register of members of the Company will be closed from Wednesday, 19 June 2019 to Thursday, 20 June 2019, during which period no transfer of shares of the Company will be registered.

In order for a Shareholder to qualify for the Special Dividend, all transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration no later than 4:30p.m. on Tuesday, 18 June 2019.

By order of the board of
**Hong Kong International Construction
Investment Management Group Co., Limited**
Fung Chiu Chak, Victor
Vice Chairman

Hong Kong, 3 June 2019

As at the date of this announcement, the executive directors of the Company are Mr. Fung Chiu Chak, Victor and Mr. Sun Kin Ho Steven; the non-executive directors of the Company are Mr. Justin Wai, Mr. Wang Tianbing, Mr. David Robert McClure, Mr. Lau Che Hang Alex, Mr. Wu Charles Hsing-yuan and Mr. Yuen Pak Man; and the independent non-executive directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

Company website: www.hkicimgroup.com