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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (“SGM”) of Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) will be held at 10:00 a.m. on Friday, 11 May 2018 at 20th Floor, One Island South, No. 2 Heung Yip Road, Wong Chuk Hang, Hong Kong or any adjournment of such meeting for the purposes of considering and, if thought fit, passing the following resolution, with or without modifications, as ordinary resolution of the Company:

ORDINARY RESOLUTION

“THAT:

- (a) the sale and purchase agreement (the “**SPA**”, a copy of which marked “**A**” has been tabled before the meeting and initialled by the chairman of the meeting for the purpose of identification) entered into between the Company, Omnilink Assets Limited, Fabulous New Limited and Wheelock Properties Limited on 21 March 2018 in relation to the disposal of the entire equity interest of Onwards Asia Limited and the shareholder loans owing by Onwards Asia Limited to Omnilink Assets Limited and all other transactions contemplated in connection therewith and any other ancillary documents be and are hereby approved, confirmed and ratified; and
- (b) any executive director or any officer of the Company as authorised by the board of directors of the Company be and is hereby authorised to do all acts, deeds and things and to sign and execute all documents as he may, at his absolute discretion, deem incidental to, ancillary to or in connection with the SPA and the transactions contemplated thereunder.”

By Order of the Board
**Hong Kong International Construction
Investment Management Group Co., Limited**
Huang Qijun
Chairman

Hong Kong, 19 April 2018

Headquarters and principal place of business in Hong Kong:

20th Floor,
One Island South,
No. 2 Heung Yip Road,
Wong Chuk Hang, Hong Kong

Notes:

1. Any shareholder of the Company (the “**Shareholders**”) entitled to attend and vote at the above SGM shall be entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A proxy need not be a Shareholder. A Shareholder may appoint a proxy in respect of only part of his/her/its holding of ordinary shares of the Company (the “**Shares**”).
2. To be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a certified copy thereof, must be deposited with the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time appointed for holding the SGM or any adjourned meeting thereof.
3. For the purpose of the SGM, in order to qualify for attending and voting at the SGM, duly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, by no later than 4:30 p.m. on Friday, 4 May 2018. The register of members of the Company will be closed from Monday, 7 May 2018 to Friday, 11 May 2018 (both dates inclusive), during which period no transfer of Shares will be registered.
4. The ordinary resolution set out above will be determined by way of a poll.

As at the date of this notice, the executive directors of the Company are Mr. Huang Qijun, Mr. Mung Kin Keung, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi, Mr. Li Xiaoming, Mr. Wong Tai Lun Kenneth and Mr. Mung Hon Ting Jackie; the non-executive directors of the Company are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.