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**HONG KONG INTERNATIONAL CONSTRUCTION
INVESTMENT MANAGEMENT GROUP CO., LIMITED**

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements published by Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) dated 12 March 2018, 21 March 2018 and 10 April 2018 (the “**Announcements**”) in relation to, amongst other things, the Transaction, which constitutes a very substantial disposal for the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, amongst other things, further information relating to the Transaction, the SPA, the financial information of the Group and the Target Group, the notice convening the SGM and other information as required under the Listing Rules is expected to be despatched to the Shareholders on or before 17 April 2018. As additional time is required to finalise certain information for inclusion in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 19 April 2018.

By Order of the Board
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
HUANG Qijun
Chairman

Hong Kong, 17 April 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Huang Qijun, Mr. Mung Kin Keung, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Mu Xianyi, Mr. Li Xiaoming, Mr. Wong Tai Lun Kenneth and Mr. Mung Hon Ting Jackie; the non-executive Directors of the Company are Mr. Tang King Shing and Mr. Tang Kit; and the independent non-executive Directors of the Company are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George, Mr. Li Kit Chee and Mr. Leung Kai Cheung.

Company website: www.hkicimgroup.com